



WEEKLY AGRICULTURAL REPORT

NOVEMBER 10, 2022



DEPARTAMENT & REGIONS

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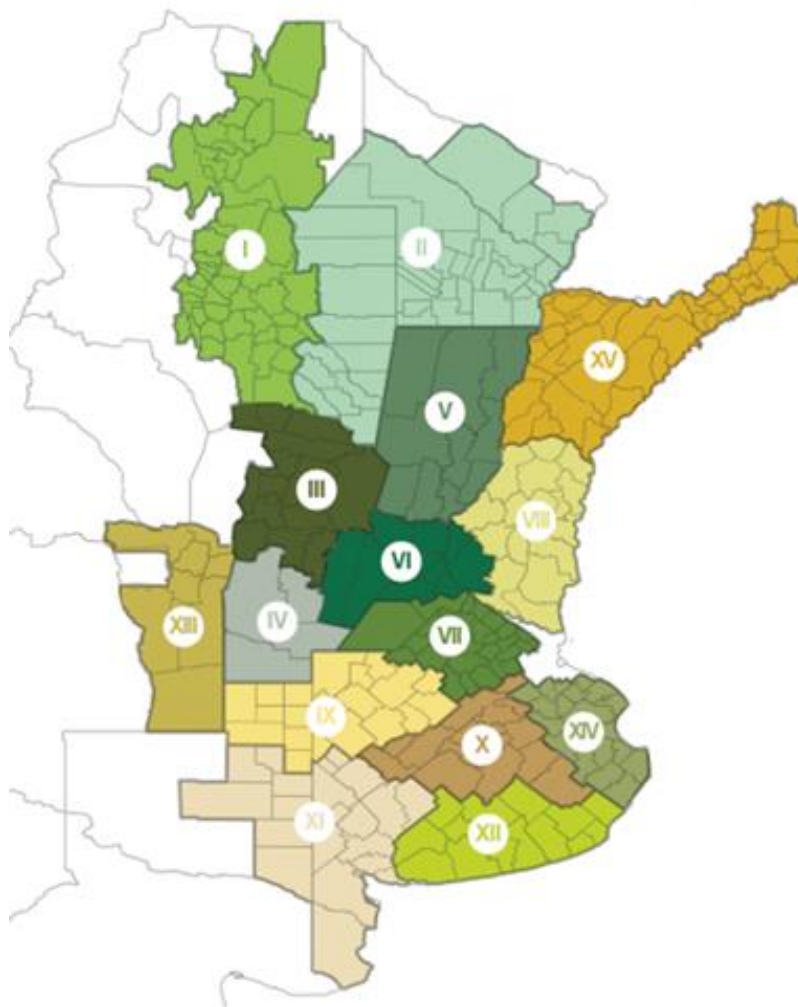
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK, NOVEMBER 10 TO 16, 2022:

TEMPERATURE RISE, COUPLED WITH PRECIPITATIONS OF VARIED INTENSITY. FINAL MODERATE TEMPERATURE DROP.

During most of the outlook, the entry of tropical winds will bring humidity and raise highs above normal in the north and center of the agricultural area, but without reaching the South. Thanks to the contribution of humidity from the tropical winds, most of the agricultural area will receive abundant rainfalls, except for a dry spot over Entre Ríos and Uruguay. Towards the end of the process, there will be a moderate drop in temperature, without risk of frosts.



CORN

Since our previous report, the planting of corn has concentrated in the south of the national agricultural area. Much of the progress corresponds to early plantings of the cereal. The weekly progress in the work is estimated at 0.5 pp. To date, corn is 23.4% planted for the 2022/23 campaign of 7.3 MHa. In absolute numbers, this area is down 400,000 hectares from those planted in the previous campaign (2021/22 campaign: 7.7 MHa). Meanwhile, 42% of the plots present a moisture condition between regular and drought.

SUNFLOWER

Last week, planting concentrated in the south of the national agricultural area. To date, sowing progress is 75.6% of the 2 MHa projected for the 2022/23 campaign. Although the planting progress is still down compared to last season, there is still a YoY fieldwork delay of 10.9 p.p. Most part of the area planted since our previous report is in the provinces of Buenos Aires and La Pampa. Regarding the condition of the crop, 85,7 % of the planted area maintains a condition between good and normal.

WHEAT

After assessing the damage caused by October's frosts, we reduced our production estimate to 12.4 MTn. In the south of the planted area, collaborators report spike damage and early interruption of grain filling as a result of the frosts of October 31 and November 1. Finally, the harvesting of wheat in the north of the agricultural area continues progressing and reports yields below the averages of the last five seasons and significant area losses. The NOA is the most affected region.



Annex



CORN

2022/23 Season

Data to: November 9, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	475.000	475.000	-	-
II NEA	820.000	820.000	-	-
III NCnt Cba	1.120.000	1.120.000	5,0	56.000
IV S Cba	960.000	960.000	6,0	57.600
V NCnt SFe	300.000	275.000	32,0	88.000
VI North Belt	750.000	610.000	66,0	402.600
VII South Belt	600.000	510.000	70,0	357.000
VIII ECnt ER	380.000	355.000	32,0	113.600
IX N LP-W BA	845.000	770.000	35,0	269.500
X Cnt BA	400.000	370.000	39,6	146.520
XI SW BA-S LP	200.000	200.000	28,0	56.000
XII SE BA	300.000	300.000	30,0	90.000
XIII SL	365.000	360.000	5,0	18.000
XIV Cuenca Sal	145.000	135.000	38,8	52.380
XV Others	40.000	40.000	-	-
TOTAL	7.700.000	7.300.000	23,4	1.707.200

SUNFLOWER

2022/23 Season

Data to: November 9, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	-	-	-	
II	NEA	120.000	170.000	100,0	
III	NCnt Cba	13.000	18.000	100,0	
IV	S Cba	47.500	52.000	100,0	
V	NCnt SFe	180.000	264.000	100,0	
VI	North Belt	21.000	26.000	100,0	
VII	South Belt	9.000	11.000	100,0	
VIII	ECnt ER	8.000	9.000	100,0	
IX	N LP-W BA	150.000	180.000	83,0	
X	Cnt BA	81.000	93.000	73,0	
XI	SW BA-S LP	430.000	473.000	74,0	
XII	SE BA	480.000	526.500	46,0	
XIII	SL	42.000	48.000	100,0	
XIV	Cuenca Sal	110.000	121.000	80,0	
XV	Others	8.500	8.500	100,0	
TOTAL		1.700.000	2.000.000	75,6	1.512.800

WHEAT

2022/23 Season

Data to: November 9, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	330.000	185.000	100,0	185.000
II	NEA	430.000	425.000	100,0	425.000
III	NCnt Cba	495.000	335.000	100,0	335.000
IV	S Cba	330.000	270.000	100,0	270.000
V	NCnt SFe	485.000	385.000	100,0	385.000
VI	North Belt	790.000	740.000	100,0	740.000
VII	South Belt	760.000	750.000	100,0	750.000
VIII	ECnt ER	425.000	420.000	100,0	420.000
IX	N LP-W BA	610.000	597.000	100,0	597.000
X	Cnt BA	405.000	395.000	100,0	395.000
XI	SW BA-S LP	695.000	680.000	100,0	680.000
XII	SE BA	860.000	835.000	100,0	835.000
XIII	SL	12.000	12.000	100,0	12.000
XIV	Cuenca Sal	50.000	48.000	100,0	48.000
XV	Others	23.000	23.000	100,0	23.000
TOTAL		6.700.000	6.100.000	100,0	6.100.000